(City)

SUITE 146

WINNETKA

(Street)

(State)

IL

1. Name and Address of Reporting Person* Keywell Kimberly Jo

1001 GREENBAY ROAD

(Zip)

(Middle)

60093

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL OMB Number: 3235-0287 Estimated average burden hours per response: 0.5

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

	uon n(b).				iicu p			30(h) of the						1954						
	nd Address of y Venture	Reporting Person*	,					me and Ticl AI, Inc.			Symbol					ationship of I all applicat Director		Perso		
(Last) (First) (Middle)						Date of Earliest Transaction (Month/Day/Year) /17/2024									Officer (give title below)		Other (s		specify	
1001 GREENBAY ROAD SUITE 146					4	4. If Amendment, Date of Original Filed (Month/Day/Year)								6. Individual or Joint/Group Filing (Check Applicable Line) Form filed by One Reporting Person Form filed by More than One Reporting Person					1	
Street) WINNE	ΓΚΑ ΙΙ	L	60093		F	Rule	10	b5-1(c)	Tran	sac	ion Inc	dica	ation		1	Form file	d by Mor	e than	One Repor	ting Person
City) (State) (Zip)					Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10.															
		T	able I - No	n-Der	ivat	tive S	Secu	rities A	quire	d, Di	sposed	of,	or Be	neficial	ly (Owned				
. Title of Security (Instr. 3) 2. Tran Date (Month					-	Exe if ar	Deemed cution Date, ny nth/Day/Yea	Code	Transaction I Code (Instr.		4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 a			and 5) Securities Beneficially Following			Form:	Direct Indirect str. 4)	7. Nature of Indirect Beneficial Ownership	
									Code	v	Amour	it	(A) (D)	or Price		Reported Transaction (Instr. 3 and	n(s) d 4)			(Instr. 4)
Class A (Common Sto	ock		06/1	7/20	024			С		2,169	9,420	0 A	(1)		16,560,249(3)			D ⁽²⁾	
			Table II -					ities Acc warrants							O\	wned				
. Title of Derivative Security Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Dat if any (Month/Day/Yo	te, Tr	Code (Instr.		Derivative E		6. Date Exercisable and Expiration Date (Month/Day/Year)		S	7. Title and Amount Securities Underlyin Derivative Security (Instr. 3 and 4)			8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported		10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	Beneficial Ownership (Instr. 4)	
				c	ode	v	(A)	(D)	Date Exercis	able	Expiration Date		itle	Amount of Number of Shares			Transact (Instr. 4)			
Series A Preferred Stock	(1)	06/17/2024			С			1,109,190	(1)		(1)	C	Class A Common Stock	1,109,19	90	\$0	0		D ⁽²⁾	
Series B-1 Preferred Stock	(1)	06/17/2024			С			499,965	(1)		(1)	C	Class A Common Stock	499,96	5	\$0	0		D ⁽²⁾	
Series B-2 Preferred Stock	(1)	06/17/2024			С			166,718	(1)		(1)	C	Class A Common Stock	166,71	8	\$0	0		D ⁽²⁾	
Series C Preferred Stock	(1)	06/17/2024			С			314,338	(1)		(1)	C	Class A Common Stock	314,33	8	\$0	0		D ⁽²⁾	
Series D Preferred Stock	(1)	06/17/2024			С			63,652	(1)		(1)	C	Class A Common Stock	63,652	2	\$0	0		D ⁽²⁾	
Series G Preferred Stock	(1)	06/17/2024			С			15,557	(1)		(1)	C	Class A Common Stock	15,557	7	\$0	0		D ⁽²⁾	
	nd Address of y Venture	Reporting Person*																		
(Last) 1001 GR SUITE 1	EENBAY I 46	(First) ROAD	(Middle	e)																
Street) WINNE	ГКА	IL	60093	3																

(City)	(State)	(Zip)	- 1
--------	---------	-------	-----

Explanation of Responses:

- 1. Each share of Series A Preferred Stock, Series B-1 Preferred Stock, Series B-2 Preferred Stock, Series C Preferred Stock, Series D Preferred Stock and Series G Preferred Stock (collectively, the "Preferred Stock") was convertible at any time, at the holder's election, into Class A Common Stock, on a one-for-one basis, had no expiration date and automatically converted into shares of Class A Common Stock upon the closing of the Issuer's initial public offering.
- 2. Shares held directly by Red Sky Ventures LLC ("Red Sky"). Kimberly Keywell is the controlling shareholder of Red Sky, may therefore be deemed to have shared voting, investment and dispositive power with respect to the shares held by Red Sky, and disclaims beneficial ownership of such shares except to the extent of her pecuniary interest therein.
- 3. This amount includes an additional 15,829 shares acquired by the Reporting Persons on June 17, 2024 in connection with the conversion of the Preferred Stock into Class A Common Stock upon the closing of the Issuer's initial public offering, pursuant to which the Issuer paid accrued and unpaid dividends on such shares of Preferred Stock in shares of Class A Common Stock. The issuance of such shares of Class A Common Stock qualifies for the exemption from Section 16 of the Securities Exchange Act pursuant to Rule 16a-9.

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.